

Kicker Control #: K _____

Name: _____
Last, First, MI

ANNEX K TO DD FORM 4
MONTGOMERY GI BILL KICKER INCENTIVE ADDENDUM
THE ARMY NATIONAL GUARD of the UNITED STATES
For use of this form, see AR 135-7; the proponent agency is NGB-ARH-P

PRIVACY ACT STATEMENT

AUTHORITY: Title 10, USC, Chapter 1606, Title 5, USC, Section 552a

PRINCIPAL PURPOSE: To explain obligation and eligibility requirements for entitlement under the ARNG MGIB Kicker incentive and to ensure that the soldiers understanding of these conditions is a matter of record.

ROUTINE USES: None. The "Blanket Routine Uses" set forth at the beginning of the Army compilation of systems of records notice apply to this system.

DISCLOSURE: Disclosure of your SSN is voluntary. However, if not provided, you will not be eligible for the ARNG MGIB Kicker Incentive.

MODIFICATIONS: Changes or modifications to this Annex are not authorized without the prior approval of the Chief, Human Resources Policy and Programs Division (NGB-ARH), National Guard Bureau, 1411 Jefferson Davis Highway, Arlington, VA 22202.

SECTION I - APPLICABILITY

All eligible persons who apply for the ARNG MGIB Kicker incentive will complete this Annex immediately upon swearing to or affirming the oath of enlistment, reenlistment, extension or Officer Service Agreement (OSA).

SECTION II - INSTRUCTIONS

An ARNG representative will explain the ARNG MGIB Kicker incentive requirements outlined in this Addendum to the applicant/soldier and attach a completed copy of it to the enlistment contract, extension document, or OSA as applicable.

SECTION III - ACKNOWLEDGMENT/ELIGIBILITY

1. In order to qualify for and receive the ARNG MGIB Kicker incentive, I hereby acknowledge that I must be eligible to receive benefits under either the MGIB Selected Reserve (MGIB-SR) or MGIB Active Duty (MGIB-AD). At a minimum, this includes, but is not limited to; completion of Initial Active Duty for Training or equivalent and possess a high school diploma or equivalent; _____ (initials).
2. I am applying for and meet the criteria for the MGIB Kicker incentive category I have initialed below:
 - a. Non Prior Service (NPS). I am a NPS, Category IIIB (31-49 on the Armed Services Vocational Aptitude Battery) enlistee, enlisting into a valid position vacancy into a MGIB Kicker eligible MOS and unit in the ARNG; _____ (initials); \$ _____ (Rate).
 - b. Non Prior Service (NPS). I am a NPS, Category I-IIIA (50 or higher on the Armed Services Vocational Aptitude Battery) enlistee, enlisting into a valid position vacancy into a MGIB Kicker eligible MOS and unit in the ARNG; _____ (initials); \$ _____ (Rate).
 - c. Current ARNG Soldier. I am a current ARNG soldier who has served the past three consecutive years in the ARNG without a break in service and has never contracted for the MGIB Kicker in a reserve component before. I am immediately reenlisting or extending my current enlistment to serve in a valid position vacancy in a MGIB Kicker eligible MOS and unit in the ARNG. I am in skill level 1 or 2 (sergeant or below) and hold as primary the MOS of the position for which I am reenlisting or extending; _____ (initials); \$ _____ (Rate).

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d. Prior Service (PS) with a remaining Military Service Obligation (MSO). I am a PS soldier with a remaining MSO, who has never contracted for the MGIB Kicker in a reserve component before. I am enlisting or reenlisting directly from an active component of the United States Armed Forces, within 30 days of Expiration Term of Service (ETS) into a valid position vacancy in a MGIB Kicker eligible MOS and unit in the ARNG. I am in skill level 1 or 2 (sergeant/E5 or below) and I am qualified (either directly or through the rules of substitution and/or conversion) in the MOS of the position for which I am reenlisting or extending; _____ (initials); \$ _____ (Rate).

e. Prior Service (PS) without a remaining MSO. I am a PS soldier without a remaining MSO, who has never contracted for the MGIB Kicker in a reserve component before. I am enlisting or reenlisting into a valid position vacancy in a MGIB Kicker eligible MOS and unit in the ARNG. I have less than 14 years of service, I am in skill level 1 or 2 (sergeant/E5 or below) and I am qualified (either directly or through the rules of substitution and/or conversion) in the MOS of the position for which I am reenlisting or extending; _____ (initials); \$ _____ (Rate).

f. Officer Candidate/Simultaneous Member. I am currently enrolled in a commissioning program (State Officer Candidate School (OCS) phase II or III, Accelerated OCS, Federal OCS, or the ROTC Simultaneous Membership Program (SMP), MS III or IV) or have been appointed as a Warrant Officer Candidate and I am immediately reenlisting or extending my current enlistment to serve at least six years in the ARNG or I have graduated from an ARNG commissioning program (including Federal OCS), and have accepted my commission in the ARNG and signed an OSA within 90 days of graduation from the course; _____ (initials); \$ _____ (Rate).

g. ARNG Lieutenants. I am a current ARNG Lieutenant without a baccalaureate degree; _____ (initials); \$ _____ (Rate).

3. I qualify for the MGIB Kicker based on the following category (select one);

- a. Critical MOS _____ (initials). MOS _____
- b. Critical Unit _____ (initials). UIC _____
- c. Critical MOS and Unit; _____ (initials). MOS _____ UIC _____

SECTION IV - OBLIGATION

1. I agree to remain in the ARNG as a satisfactory participant for six years; _____ (initials).

2. I understand that failure to complete my six year obligation entitling me to the MGIB Kicker may result in either suspension, termination or recoupment of any MGIB Kicker payments I have received; _____ (initials).

3. I understand that I must remain qualified in a MGIB Kicker eligible MOS and unit and that failure to do so may result in either suspension, termination or recoupment of any MGIB Kicker payments I have received; _____ (initials).

SECTION V - ENTITLEMENT

1. I am entitled to the MGIB Kicker incentive for each month of basic MGIB benefits I have remaining for a maximum of 36 months of full time enrollment. The Department of Veterans Affairs will adjust the amount and the number of months for less than full-time pursuit of qualifying educational programs; _____ (initials).

2. I understand that I cannot receive any portion of my MGIB Kicker until I have received my secondary school diploma or authorized equivalent and have completed initial active duty for training or its equivalent; _____ (initials).

3. I understand that if I voluntarily or involuntarily transfer within or between units of the ARNG or USAR, including the IRR, due to unit transition as described in AR 135-7, paragraph 1-14, or complete my six year Kicker obligation, and have not used the maximum 36 months of my basic MGIB benefits, I will continue to receive the Kicker incentive until my basic MGIB benefits are exhausted up to 36 month of full time enrollment; _____ (initials).

SECTION VI - SUSPENSION, TERMINATION and RECOUPMENT

I understand that my MGIB Kicker incentive can be suspended, terminated and/or recouped if I fail to meet the eligibility criteria for my MGIB Kicker category and/or complete the required MGIB Kicker obligation as outlined in this Annex and my enlistment contract, extension or OSA. The specific conditions regarding MGIB Kicker incentive suspension, termination and recoupment are outlined in the current fiscal year MGIB Kicker policy distributed by National Guard Bureau (NGB-ARH) and is available to me upon request to the unit; _____ (initials).

SECTION VII - STATEMENT OF UNDERSTANDING

I have read and understand each of the statements above. I understand the statements above are intended to constitute all promises and agreements concerning my ARNG MGIB Kicker incentive.

APPLICANT'S SIGNATURE

DATE SIGNED

TYPED OR PRINTED NAME AND RANK

SSN

SECTION VIII - CERTIFICATION BY AUTHORIZED ARNG REPRESENTATIVE

As an authorized ARNG representative, I certify that I have witnessed the reading and signing of this document and the signature appearing above is that of the applicant. Per the current fiscal year MGIB Kicker policy distributed by NGB-ARH, I have verified that the applicant above meets the MGIB Kicker eligibility requirements and that the applicant's unit of assignment and MOS are currently eligible for the MGIB-SR Kicker incentive. No other promises were made to the applicant as a condition of entitlement to the MGIB Kicker. I have obtained an MGIB Kicker control number from the State MGIB Manager or Education Service Officer (ESO) and will provide the applicant and the MGIB Manager/ESO with a copy of this form.

SIGNATURE OF SERVICE REPRESENTATIVE

DATE SIGNED

TYPED OR PRINTED NAME AND RANK

TITLE

UNIT / LOCATION

PHONE